

# Shareholder Peter Rosene to Present at International Foundation of Employee Benefit Plans New Trustees Institute

*Milwaukee* – Shareholder <u>Peter M. Rosene</u> will present at the International Foundation of Employee Benefit Plans New Trustees Institute at the Hilton San Francisco Union Square June 24-26.

#### Rosene will present:

- "Trustee Responsibility and Legal Environment" on June 24 (7:30 a..m.) Topics:
  History of benefits/legislation; Governing documents; Fiduciary responsibilities
  under ERISA; Relationship of trustees and parties to the collective bargaining
  agreement; and Conducting effective trustee meetings
- "Overview of Health and Welfare Plans" on June 25 (7:30 a.m.) Topics: Overview of health and welfare programs; Plan funding; Plan design; Administration and financing metrics; Communication needs and requirements; and Data collection and analysis

Rosene is a shareholder in Reinhart's <u>Employee Benefits Practice</u> and <u>Taft-Hartley Group</u>. Peter specializes in all aspects of ERISA plan compliance. He has 37 years of multiemployer benefit experience.

# Full conference agenda.

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