# Reinhart

# Reinhart Shareholder D'Amato Named Five Star Wealth Manager

MILWAUKEE – Jennifer R. D'Amato, a Board of Directors member and shareholder with <u>Reinhart Boerner Van Deuren s.c.</u> (Reinhart), has been named a Five Star Wealth Manager for 2012. She was also named a Five Star Wealth Manager in 2011 and 2010.

The Five Star Wealth Program identifies wealth managers who satisfy 10 objective eligibility and evaluation criteria. Candidates were evaluated on one-year and five-year client retention rates; non-institutional discretionary and/or non-discretionary client assets administered; number of client households served; and education and professional designations. No more than 7 percent of the Milwaukee area's wealth managers were named Five Star Wealth Managers. The list of recipients was published in the July 2012 issue of *Milwaukee Magazine*.

D'Amato practices in Reinhart's Trusts and Estates Practice and is a member of the firm's Tax-Exempt Organizations team. Her clients include closely held business owners, wealthy families, trusts, estates, private foundations and public charities. Her practice focuses on estate and business succession planning; estate, gift and generation-skipping transfer tax issues; sophisticated gift techniques; family limited partnerships and limited liability companies; charitable planning; prenuptial and postnuptial agreements; estate and trust administration; executive compensation; and will, trust and tax controversy matters. D'Amato has lectured as an adjunct professor at the University of Wisconsin-Milwaukee School of Business in the Masters in Taxation Program.

# **POSTED:**

Jul 19, 2012

# **RELATED PRACTICES:**

## **Trusts and Estates**

https://www.reinhartlaw.com/practi ces/trusts-and-estates

## **RELATED PEOPLE:**

## Jennifer R. D'Amato

https://www.reinhartlaw.com/peopl e/jennifer-damato

These materials provide general information which does not constitute legal or tax advice and should not be relied upon as such. Particular facts or future developments in the law may affect the topic(s) addressed within these materials. Always consult with a lawyer about your particular circumstances before acting on any information presented in these materials because it may not be applicable to you or your situation. Providing these materials to you does not create an attorney/client relationship. You should not provide confidential information to us until Reinhart agrees to represent you.