



Nathan J. Neuberger Shareholder

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Nate Neuberger is a shareholder in Reinhart's Corporate Law Practice and chair of the firm's Private Equity Team. Nate represents private equity firms in a wide range of transactions including leveraged buyouts, strategic mergers and acquisitions, corporate governance and financing. He has a deep, focused specialty in this area, with a demonstrated ability to find the balance point needed to successfully complete a deal. He specializes in middle-market deals with transaction values between \$10 million and \$250 million.

Nate tailors his approach with each client's unique objectives in mind. Nate serves as an organized overseer of every transaction, monitoring work streams and coordinating all areas in achieving both short and long-term objectives.

His extensive experience and concentration in private equity have honed his skills in handling complex structures and transition dynamics. Frequently bringing to bear an experienced team of colleagues to fully realize his clients' goals, he also works efficiently with tax, accounting and insurance advisers to achieve collaborative solutions.

Away from the office, Nate enjoys being outdoors, cycling, traveling and spending time with family and friends.

Education

- J.D., University of Chicago Law School
- B.S., University of Wisconsin-Madison

Bar Admissions

Illinois, Wisconsin

Practices

- Corporate Law



Services

- Mergers and Acquisitions
- Private Equity

Matters

- Represented Merit Capital Partners in a simultaneous leveraged acquisition of two unrelated powdered metal manufacturers: Advantage Sintered Metals, based in Battle Creek, Michigan, and Contact Technologies, Inc., based in St. Marys, Pennsylvania. Based in Chicago, Merit Capital Partners invests mezzanine and equity capital in middle-market companies principally in manufacturing, distribution and services industries.
- Represented Borgman Capital in the creation and expansion of its AscendTek platform. AscendTek is consolidation of cell tower construction companies across the United States. Borgman Capital is a Milwaukee-based private equity firm.
- Represented [Associated Steel Group in its acquisition of Alliance Steel](#). Associated Steel Group was formed by Chicago private equity firm Promus Equity Partners for the purpose of consolidating the metal building industry. Alliance is a fully integrated manufacturer of metal building systems, structural steel and components, focused primarily on serving non-residential customers in Oklahoma, Texas and other surrounding states.
- Represented The Northwestern Mutual Life Insurance Company in its preferred stock investments in Learnvest, Inc. and Betterment Holdings, Inc.
- Represented Saw Mill Capital in its acquisition of Climate Pros Inc., a nationwide provider of commercial HVAC and refrigeration services based out of Chicago. Saw Mill Capital is a New York-based private equity firm that acquires middle-market manufacturing, industrial and commercial service businesses.
- Represented Tonka Bay Equity Partners LLC in its investment in NuSource Financial, a leading ATM services, equipment and commercial security systems provider that serves more than 600 financial institutions across 19 states. Based in Minnetonka, Minnesota, Tonka Bay invests in businesses in the highly engineered manufacturing, business services and value-added distribution sectors.

Honors & Affiliations

Honors

- *Best Lawyers in America* - Corporate Law; Mergers and Acquisitions Law

Affiliations

- Milwaukee Bar Association



Publications

- Author, "[What Investors Should Know About Qualified Small Business Stock](#)," Borgman Capital (December 2022)
- Co-author, "[Current Trends in Representation and Warranty Insurance](#)," Law360.com (September 2016)
- Author, "[Fiduciary Duties in Limited Liability Company Acquisition Vehicles](#)," Delaware Business Court Insider (July 2015)
- Author, "[Quadrant Sheds Light On Director Duties In PE Deals](#)," Law360.com (June 2015)
- Co-author, "[3 Ways to Maximize Value in the Sale of Your Business](#)," Milwaukee Business Journal's Business Law & Accounting Supplement (November 2014)