

Kelsey Berns Featured in Milwaukee Business Journal's Wealth Planning Panel Discussion

Reinhart attorney <u>Kelsey Berns</u> is featured in a Milwaukee Business Journal panel discussion titled, "<u>A War on Wealth? The Need to Fund Massive Government Spending Puts Business Owners and the Wealthy in the Crosshairs</u>," which focuses on looming tax law changes affecting business owners and high net worth individuals.

Kelsey L. Berns is an attorney in Reinhart's Trusts and Estates Practice where she advises wealthy individuals and families on a wide range of estate planning matters, such as complex wealth transfer planning, charitable planning strategies and tax planning. Kelsey has considerable experience implementing estate plans designed to avoid probate, reduce or eliminate transfer taxes (including gift, estate and generation-skipping transfer taxes), and maximize income tax planning. She often advises clients on tax-planning strategies, both during lifetime and at death, and understands the necessity of working closely with other advisors to craft plans that meet a family's tax and non-tax objectives.

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