

Kelsey Berns Discusses Estate Planning During Current Conditions in the Milwaukee Business Journal

Kelsey Berns was featured in the Milwaukee Business Journal, where she discussed the impact of market conditions and the political environment on estate management, covering topics such as the pandemic, the labor shortage, rising interest rates, the 2024 election, planning pitfalls and opportunities.

Kelsey is a shareholder in Reinhart's Trust and Estates Practice, advising wealthy individuals and families on estate planning matters, such as complex wealth transfers, charitable giving and tax strategies. She frequently counsels business owners on succession planning strategies designed to maximize value and minimize income and wealth transfer taxes.

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