

Family-Owned Businesses: "Not Business as Usual"

Family-owned businesses make up 80% - 90% of all business in North America. With that comes a unique set of benefits and challenges. During a panel discussion featuring local family-owned business leaders, attendees learned about the risks and rewards of leading a family-owned business. Breakout sessions followed the panel discussion where attendees heard case studies of solutions to real-life business challenges.

Handouts

Reinhart's Family-Owned Business Legal Services

Balancing the Family Interests in Succession Planning: A Case Study

Tackling the Complexities of Succession Planning... It's a Team Sport

Big Data Means Big Opportunities... and Big Risks

About Our Panelists

Christopher Fait, CEO, Wisconsin Vision Giacomo Fallucca, President and CEO, Palermo Villa Inc.

About Our Breakout Session Presenters

<u>Vincent J. Beres</u> is a shareholder in Reinhart's Corporate Law, Tax, and Food and Beverage practices, as well as the managing shareholder of the firm's Waukesha location.<u>Jennifer R. D'Amato</u> is a shareholder and member of Reinhart's Board of Directors, is chair of the firm's Trusts and Estates Practice, chair of Reinhart's Trust Services Group, and co-chair of the Fiduciary Litigation Services Group.<u>Coreen Dicus-Johnson</u>, President and CEO of Network Health

Additional sponsors: Network Health, SVA CPAs

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