



## Banking and Finance

Banking and finance law requires deep market knowledge and technical expertise. Experience counts, and our team of banking and finance attorneys excels at delivering customized, creative solutions for financial institutions, other lenders and borrowers.

This highly driven team anticipates challenges and uncovers opportunities, whether drafting financing arrangements or advising on corporate and regulatory matters. Our clients depend on savvy negotiation, and we help them succeed because we understand what is “market” for each type of transaction. We’re committed to building long-term relationships and constantly seeking ways to add value.

Collaboration and creativity guide everything we do. Rather than automatically following prior deals or form documents, we craft unique solutions to real-world problems. The team works closely with the firm’s other practice groups to bring the full force of our collective experience to bear for each client.

For example, we partner with the Business Reorganization Practice to counsel clients after borrower default or insolvency. We’re experienced in representing creditors in out-of-court workouts and in state and federal receivership, reorganization and bankruptcy proceedings. We routinely collaborate with our corporate, real estate, tax, employee benefits, securities and environmental colleagues to ensure our clients can capitalize on possibilities.

And we understand that time is money, completing deals as efficiently as possible.

Our fluency with unique and sophisticated types of financings, such as new markets tax credits, means we can suggest alternative structures and sources of funding. We have broad experience in commercial lending facilities – including syndications, club deals and lines of credit – as well as the following types of transactions:

- Mezzanine, private equity and venture capital financings
- Bond financings
- Tax-incented financings, including new markets tax credits and historic tax credits
- Intercreditor and subordination agreements
- Swaps and derivatives
- Securitizations and other structured financing arrangements
- EB-5 lending

## Services

- Commercial Lending
- Financial Institutions
- Business Reorganization
- Public Finance
- Real Estate Tax Credits
- Data Privacy and Cybersecurity

## Chair



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