



## Anne Connolly

Paralegal

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Anne Connolly is a paralegal in Reinhart's Trusts and Estates Practice, where she assists with estate and trust administrations, including obtaining valuations, distribution and retitling of assets, and funding of trusts. She also prepares gift tax returns, estate tax returns, and fiduciary income tax returns.

Both highly efficient and personable, Anne ensures a seamless process by carefully listening to client's needs. She particularly enjoys the investigative challenge of estate administrations, combing through complex documents to find the correct data and uncovering vital information for the high-net-worth individuals she assists. Before joining Reinhart, Anne lent her expertise at an estate planning firm in Milwaukee.

In her free time, she enjoys reading and working on house projects with her husband.

## Education

- PBACC, Legal Studies, Milwaukee Area Technical College
- PBACC, Teaching License, Cardinal Stritch University
- B.A., Criminal Justice, University of Wisconsin-Milwaukee

## Practices

- Trusts and Estates

## Services

- Trust and Estate Administration
- Gift and Estate Tax Audits