



Reinhart Law

NAVIGATING FAMILY AND BUSINESS TROUBLE

BY JENNIFER D'AMATO, TRUSTS AND ESTATES PRACTICE CHAIR, REINHART BOERNER VAN DEUREN S.C.

REINHART'S TRUSTS AND ESTATES PRACTICE navigates the intersection between family and business to help our high-net-worth clients build and preserve wealth. We maintain a unique perspective while advising high-net-worth clients whose wealth has been built from a successful business. Leveraging this understanding,

we counsel individuals and corporations on matters across the continuum of trust law – from succession, estate and tax planning to estate and trust administration. Throughout the process, we work with our clients to build wealth and preserve the legacy of the family and business.

We assist clients in developing a long-term ownership succession plan when they are considering transferring closely-held businesses to later family generations. Our attorneys counsel clients on the many possible structures (various types of trusts, partnerships and corporate structures) such a transfer can take and then develop a plan based on that structure to reduce gift and estate taxes.

We create flexible estate plans to allow clients to respond to future family changes, economic conditions and changes in tax laws. In addition to transferring the economic value of a business, we also help guide the transition of control of that business within the family and/or outside management.

Reinhart trusts and estates attorneys are experienced in utilizing a wide variety of charitable vehicles and options, such as charitable remainder trusts, charitable lead trusts, IRA charitable roll-overs, private foundations and outright charitable bequests.

Our attorneys work collaboratively with all parties involved in the planning and succession process, particularly multi-generational families, and we understand and appreciate the human element involved in business decisions, whether the business maintains a successive family lineage or takes a different path.

Along the way, our attorneys leverage substantial experience and an approach grounded in active listening and flexible solutions to satisfy the needs of all individual stakeholders. We understand the sensitive nature of situations where business and family intersect, and we are skilled at navigating complex relationships.

At Reinhart, we have been advising business leaders, entrepreneurs and families since 1894, never wavering in our commitment to achieve client success through insightful counsel coupled with agile, efficient service. With nine offices and nearly 200 attorneys, Reinhart delivers a combination of informed legal counsel and deep understanding perfectly matched to each client's unique needs.



Chart a Course for Lasting Legacy

Our experienced team of Trusts and Estates attorneys helps high-net-worth clients build and preserve wealth, whether they are actively engaged in business or enjoying the rewards it has produced.

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For more information on Reinhart Law, please visit ReinhartLaw.com or call 414-298-1000.